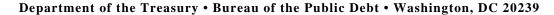
## PUBLIC DEBT NEWS





TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE CONTACT: Office of Financing

October 01, 2007 202-504-3550

RESULTS OF TREASURY'S AUCTION OF 26-WEEK BILLS

Term: 182-Day Bill
Issue Date: October 04, 2007
Maturity Date: April 03, 2008
CUSIP Number: 912795D65

High Rate: 4.000% Investment Rate 1/: 4.151% Price: 97.977778

All noncompetitive and successful competitive bidders were awarded securities at the high rate. Tenders at the high discount rate were allotted 39.57%. All tenders at lower rates were accepted in full.

## AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered		Accepted	
Competitive Noncompetitive FIMA (noncompetitive)	\$	40,860,000 1,645,057 200,000	\$	12,155,024 1,645,057 200,000
SUBTOTAL		42,705,057		14,000,081 2/
Federal Reserve		5,823,363		5,823,363
TOTAL	\$	48,528,420	\$	19,823,444

Median rate 3.985%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low rate 3.950%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 42,705,057 / 14,000,081 = 3.05

- 1/ Equivalent coupon-issue yield.
- 2/ Awards to TREASURY DIRECT = \$1,208,465,000